

RIAA MID-YEAR RECORDED MUSIC

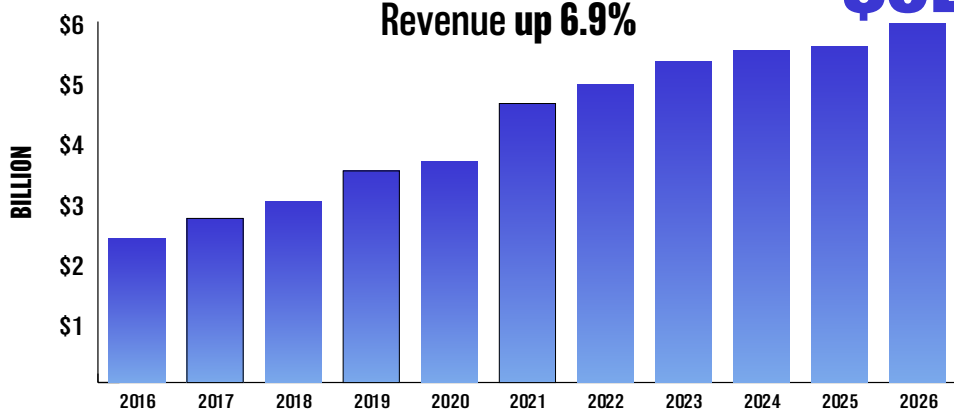


REVENUE REPORT

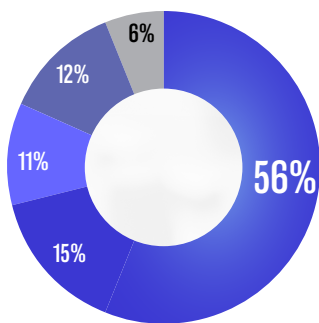
CONTINUED GROWTH

Mid-Year Recorded Music
Revenue up 6.9%

\$6B



STREAMING LEADS THE PACK



PAID SUBSCRIPTIONS OTHER STREAMING OTHER
FREE STREAMING PHYSICAL



Paid Subscription
Revenue up 6.4% to

\$3.4B

GAINS IN ALL MAJOR REVENUE CATEGORIES



Streaming
up 4.7% to
\$4.9B



Vinyl
up 17.7% to
\$544M



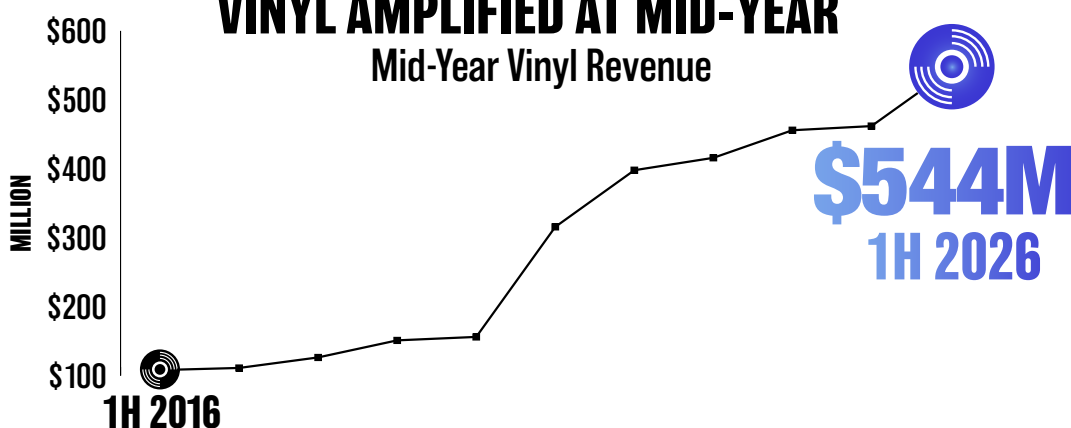
CD
up 58.6% to
\$171M



Sync
up 18.2% to
\$232M

VINYL AMPLIFIED AT MID-YEAR

Mid-Year Vinyl Revenue



RIAA MID-YEAR RECORDED MUSIC



REVENUE REPORT

United States Wholesale Dollar Value
(In Millions, net after returns)

Some figures are adjusted due to rounding

		1H 2025	1H 2026	% Change
Units Value	Paid Subscriptions (Premium)	105.3M \$2,888.4	111.1M \$3,112.6	+5.5% +7.8%
	Paid Subscriptions (Non-Premium)	\$262.8	\$239.1	-9.0%
Free Streaming		\$867.5	\$899.6	+3.7%
Other Streaming		\$652.9	\$639.4	-2.1%
Total Streaming Revenue		\$4,671.6	\$4,890.7	+4.7%
Units Value	Single Downloads	59.6M \$56.9	51.9M \$49.1	-13.0% -13.7%
	Album Downloads	7.7M \$55.5	7.5M \$53.8	-2.5% -3.0%
Ringtones & Ringbacks		1.1M \$2.1	0.9 \$1.6	-20.0% -21.2%
Other Digital		\$24.1	\$16.4	-32.0%
Total Download Revenue		\$138.6	\$121.0	-12.7%
Total Digital Revenue		\$4,810.2	\$5,011.7	+4.2%
Units Value	Vinyl	22.0M \$461.9	26.5M \$543.8	+20.9% +17.7%
	CD	12.0M \$107.9	17.5M \$171.1	+45.7% +58.6%
Other Physical		0.9M \$11.4	1.6M \$16.5	+73.4% +44.9%
Total Physical Revenue		\$581.2	\$731.5	+25.9%
Synchronization		\$196.0	\$231.8	+18.2%
Total Revenue		\$5,587.4	\$5,974.9	+6.9%

Explore the US Revenue Database and a full list of category definitions at www.riaa.com/u-s-sales-database

